

ARTICLE 2

The Notes

Section 2.1. The Secured Notes. (a) The Secured Notes may have such letters, numbers and other marks of identification and such legends or endorsements thereon as the Company may determine with the approval of the Trustee and as are not inconsistent with the provisions of this Indenture, or as may be required to comply with any legal requirements. Except for Secured Notes issued pursuant to Section 2.8, Secured Notes may be issued only after the execution and delivery of this Indenture and on any date which shall be a Closing Date. On said Closing Date, the Company shall execute and deliver Secured Notes to the Trustee for authentication, together with the written order of the Company signed by one of its Executive Officers requesting authentication and delivery of such Secured Notes against payment therefor. The Trustee shall authenticate and deliver such Secured Notes in accordance with such written order.

(b) The 8% Secured Notes shall:

- (1) be designated "8% Secured Notes Due December 31, 1993";
- (2) be limited in aggregate principal amount to \$2,750,000 (exclusive of Notes issued pursuant to Section 2.8);
- (3) be issuable only as fully registered Notes, without coupons, in any denominations of \$25,000 or any larger multiple of \$1,000;
- (4) be dated the date of issuance thereof (except for Notes issued pursuant to Section 2.8);
- (5) mature, unless sooner paid in full pursuant to the provisions thereof and of this Indenture, on the Maturity Date;
- (6) bear interest on the unpaid principal amount thereof from the date of issuance thereof to, and including, the Maturity Date (computed on the basis of a 360-day year of twelve 30-day months),

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