

The term "Event of Default" means any act or occurrence of the character specified in Section 7.1(a) through 7.1(k).

The term "Executive Officer" means, with respect to any corporation, the Chairman of the Board, the President, any Vice President, the Secretary or the Treasurer of such corporation.

The term "Individual Trustee" has the meaning specified in the first paragraph of this Indenture.

The term "Instalment Payment Dates" means, with respect to any Note then outstanding, January 1, 1974 and each April 1, July 1, October 1 and January 1 occurring thereafter to and including October 1, 1993.

The term "Instalment Payments" means the payments specified in Section 2.1(b)(8) and 2.1(c)(8).

The term "Interest Payments" has the meaning specified in Section 2.1(b)(7) and 2.1(c)(7).

The term "Interest Payment Dates" means, with respect to any Note then outstanding, October 1, 1973 and January 1, 1974.

The term "Institutional Investors" means any one or more of the following persons existing under the laws of the United States of America or any state thereof or of Canada or any province thereof: (i) any bank, savings institution, trust company or national banking association, acting for its own account or in a fiduciary capacity, (ii) any charitable foundation, (iii) any insurance company, (iv) any pension, retirement or profit sharing trust or fund for which any bank, trust company, national banking association or investment adviser registered under the Investment Advisers Act of 1940, as amended, is acting as trustee or agent, (v) any investment company, as defined in the Investment Company Act of 1940, as amended, (vi) any college or university, (vii) any government, any public employees' pension or retirement system, or any other governmental agency supervising the investments of public funds or (viii) a "real

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