

ARTICLE 1

Definitions

Unless the context otherwise requires, the following terms have the meanings herein specified, such definitions to be applicable equally to the singular and the plural forms of such terms:

The term "Additional Notes" means the Notes described in Section 2.2 and any Notes issued in lieu thereof or in substitution therefor pursuant to Section 2.8.

The term "Allocable Portion of the Secured Notes" means with respect to any Property, the unpaid principal amount of the Secured Notes at any time outstanding, multiplied by a fraction, the numerator of which fraction shall be the Lessor's Cost of such Property (as set forth and defined in Schedule B to the Lease, but adjusted to remove from such Lessor's Cost all effect of changes in such Lessor's Cost made by reason of the issuance of Additional Notes of any series relating to such Property or the partial prepayment of such Additional Notes), and the denominator of which fraction shall be the aggregate of the Lessor's Costs of all the Properties (as set forth and defined in Schedule B to the Lease, but adjusted to remove from such aggregate of the Lessor's Cost made by reason of the issuance of Additional Notes of any series relating to any of such Properties or the partial prepayment of such Additional Notes) then constituting part of the Trust Estate.

The term "Assignment" means the Assignment of Lease, dated as of July 23, 1973, from the Company to the Trustees, as amended or supplemented from time to time as permitted hereby or thereby.

The term "Board of Directors" means either the Board of Directors of the corporation referred to or any committee of said Board of Directors, however designated, authorized to

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