

INDENTURE OF MORTGAGE AND DEED OF TRUST, dated as of July 23, 1973 (herein, as amended or supplemented from time to time, called this Indenture), between Romnuf Corporation, a Delaware corporation (the Company), having an office at Lehman Special Services, Inc., 1 William Street, New York, New York 10004 and The Citizens And Southern National Bank, as trustee (herein, together with its successor as such trustee, called the Trustee), having an address at Broad and Marieta Streets, Atlanta, Georgia 30399, and Gerald R. Purdon as trustee (herein, together with each of his successors as such trustee, called the Individual Trustee), having an address in care of The Citizens And Southern National Bank, Broad and Marieta Streets, Atlanta, Georgia 30399, as trustees (herein, together with each separate or co-trustee from time to time appointed pursuant to Section 8.6 and their respective successors as such trustees, called the Trustees).

PRELIMINARY STATEMENT

The defined terms which are used in this Indenture but which are not otherwise defined have the meanings set forth in Article 1.

The Company deems it necessary to incur indebtedness by borrowing for its proper corporate purposes, and to issue the Notes to evidence such indebtedness, and to Mortgage and Convey the Trust Estate as security for the Notes. The Company is duly authorized under all applicable laws, its certificate of incorporation and by-laws to issue the Notes, to execute and deliver this Indenture and to Mortgage and Convey the Trust Estate to the Trustees, and all action required by law and all corporate action (including stockholder authorization) required therefor have been duly taken.

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