


of which there were outstanding and unpaid on May 1, 1973, \$9,000,000 aggregate principal amount of said 5 1/4% First Mortgage and Collateral Trust Bonds, due June 1, 1978, \$80,000,000 aggregate principal amount of said 5% First Mortgage and Collateral Trust Bonds, due August 1, 1984, and \$60,000,000 aggregate principal amount of said 9.10% First Mortgage and Collateral Trust Bonds, due December 15, 1987 (all of said outstanding Bonds being herein, in the aggregate, called the Outstanding Bonds); the Indenture and the Supplemental Indentures are still of full force and effect and still secure all of the Outstanding Bonds; the undersigned Bankers Trust Company and James F. Conlan (successor to J. C. Kennedy) are the Trustees under and the holders of the Indenture and the Supplemental Indentures; and the total unpaid amount of the Outstanding Bonds secured by the Indenture and the Supplemental Indentures is \$149,000,000.

IN WITNESS WHEREOF, Bankers Trust Company, as Trustee, has caused its corporate seal to be hereunto affixed and these presents to be subscribed by its duly authorized officer, E. E. Van Etten, as Vice President, and James F. Conlan, as Trustee, has hereunto set his hand and seal this 4th day of May, 1973.

Attest:  
  
*[Signature]*  
 Assistant Secretary

BANKERS TRUST COMPANY (LS)

By *[Signature]*  
 Vice President

*[Signature]*  
 James F. Conlan (as Successor to J. C. Kennedy)

In the Presence of:

As Trustees as aforesaid

*[Signature]*  
 R. L. McGann  
*[Signature]*  
 June A. Graber