

ARTICLE ONE

Miscellaneous Provisions

Section 1.01. Except insofar as herein otherwise expressly provided, all the applicable provisions, terms and conditions of the Indenture shall be deemed to be incorporated in, and made a part of, this Supplemental Indenture, and such of the terms used in this Supplemental Indenture as are defined in the Original Indenture shall have the meanings specified therein; and the Indenture as supplemented by this Supplemental Indenture is in all respects ratified and confirmed.

Section 1.02. This Supplemental Indenture may be executed in any number of counterparts, and each of such counterparts shall for all purposes be deemed to be an original and all such counterparts, or as many of them as the Company and the Trustees shall preserve undestroyed, shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, Fiber Industries, Inc. has caused this Supplemental Indenture to be executed on its behalf by its President or one of its Vice Presidents and its corporate seal