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TO HAVE AND TO HOLD all and singular the property conveyed by the Company as aforesaid, or intended so to be, with all and singular the reversions, remainders, tolls, earnings, income, rents, revenues, issues and profits thereof and therefrom and appurtenances thereto, and all estate, right, and title and interest of the Company therein and thereto, unto the Trustees and their successors in the trust under the Indenture and their assigns forever;

SUBJECT, HOWEVER, to the exceptions and reservations and matters recited herein and in the Indenture and to Permitted Encumbrances;

In TRUST, NEVERTHELESS, for the same purposes and upon the same terms, trusts and conditions and subject to and with the same provisos as are set forth in the Indenture to which this is a Supplement.