

Book 152 at page 204 in the R.M.C. Office for Greenville County, South Carolina, on September 3, 1964 and in Book 691 at page 404 in the office of the Clerk of Court for Darlington County, South Carolina, on November 29, 1972; and

WHEREAS the Company has heretofore executed and delivered to the Trustees First, Second, Third, Fourth and Fifth Supplemental Indentures dated as of, respectively, August 1, 1965, October 31, 1966, April 15, 1968, June 1, 1970, and October 22, 1971 the Original Indenture, as amended and supplemented by said Supplemental Indentures, (being hereinafter called the "Indenture"), which First Supplemental Indenture was recorded in Mortgage Book 152 at page 219 in the R.M.C. Office for Greenville County, South Carolina, on August 19, 1965, and in Book 691 at page 523 in the Office of the Clerk of Court For Darlington, South Carolina on November 29, 1972, and which provided, inter alia, for the merger of Nylon Industries, Inc. into the Company, for the extension of the lien of the Original Indenture to the properties theretofore owned by such corporation and for the merger of the indebtedness of such corporation to the Company, and to the Trustees as assignees of the NII Note and the NII Mortgage (as defined in the Original Indenture), into the original indebtedness of the Company evidenced by Bonds issued or to be issued under the Indenture, which Second Supplemental Indenture was recorded in the R.M.C. Office for Greenville County, South Carolina, in Mortgage Book 1045 at page 379 on November 25, 1966, in Book 691 at page 540 in the Office of the Clerk of Court for Darlington County, South Carolina, on November 29, 1972, and in the Office of the Register of Deeds, Cleveland County, North Carolina, in Mortgage Book 719 at page 350 in the