

SECTION 3. The descriptive headings of the various articles of this Mortgage were formulated and inserted for convenience only and shall not be deemed to affect the meaning or construction of any of the provisions hereof.

SECTION 4. All demands, notices, reports, approvals, designations, or directions required or permitted to be given hereunder shall be in writing and shall be deemed to be properly given if mailed by registered mail addressed to the proper party or parties at the following addresses:

As to the Mortgagor: as stated in the testimonium clause hereof.

As to the Mortgagees: CFC: National Rural Utilities Cooperative
Finance Corporation
Suite 310
300 7th Street, S. W.
Washington, D. C. 20024

The Government:
Rural Electrification Administration
Washington, D. C. 20250

and as to any other person, firm, corporation or governmental body or agency having an interest herein by reason of being the holder of any note or otherwise, at the last address designated by such person, firm, corporation, governmental body or agency to the Mortgagor and the Mortgagees. The Mortgagor or the Mortgagees may from time to time designate to each other a new address to which demands, notices, reports, approvals, designations or directions may be addressed and from and after any such designation the address designated shall be deemed to be the address of such party in lieu of the address hereinabove given.

SECTION 5. The invalidity of any one or more phrases, clauses, sentences, paragraphs or provisions of this Mortgage shall not affect the remaining portions hereof, nor shall any such invalidity as to one Mortgage or as to any holder of notes hereunder affect the rights hereunder of the other Mortgagee or any other holder of notes.

SECTION 6. The following terms used in this Mortgage have the meanings assigned to them in the following respective provisions hereof:

| <u>Term</u> | <u>Provision</u> |
|------------------------------|------------------------|
| Mortgagor | First paragraph hereof |
| Government | First paragraph hereof |
| REA | First paragraph hereof |
| CFC | First paragraph hereof |
| Mortgagees | First paragraph hereof |
| Act | First recital |
| Instruments Recital | First recital |
| Prior REA Loan Agreement | First recital |
| Outstanding REA Notes | First recital |
| REA Mortgage | Second recital |
| this Mortgage | Witnesseth clause |
| REA Loan Agreement | Sixth recital |
| Concurrent REA Note | Sixth recital |
| Existing Electric Facilities | Seventh recital |
| Property Schedule | Seventh recital |
| Additional REA Notes | Eighth recital |
| REA Notes | Eighth recital |
| CFC Loan Agreement | Ninth recital |
| Loan Agreements | Ninth recital |
| CFC Note | Ninth recital |