

and assigns, that the legal description contained in the Real Estate Mortgage and the Regulatory Agreement hereinabove referenced is revised and corrected by the substitution of the legal description attached hereto as Exhibit "A."

Except as herein provided, it is expressly understood and agreed that said Mortgage and Regulatory Agreement shall remain otherwise in full force and effect and that nothing herein shall effect or impair any rights and powers which the Lender may have thereunder.

IN WITNESS WHEREOF the said parties have hereunto set their Hands and Seals on the date first hereinafter written.

WITNESS: FIRST SOUTHERN INVESTMENT CO., INC.  
Eleanor C Rogers By: [Signature] President  
W Allen Reed ATTEST: [Signature] Secretary

WITNESS: CAMERON-BROWN COMPANY  
Eleanor C Rogers By: [Signature]  
W Allen Reed ATTEST: [Signature]

WITNESS: SECRETARY OF HOUSING AND URBAN DEVELOPMENT  
Acting by and through THE FEDERAL HOUSING COMMISSIONER  
Eleanor C Rogers By: [Signature] (Authorized Agent)  
W Allen Reed