

STATE OF SOUTH CAROLINA

SUPPLEMENTAL AND CONSOLIDATION AGREEMENT

THIS INDENTURE, made and entered into this 30th day of March, 1972, by and between SOUTHLAND OIL COMPANY (hereinafter referred to as SOUTHLAND), a Georgia corporation with its principal office and place of business in Chatham County, Georgia, and THE CITIZENS AND SOUTHERN NATIONAL BANK (hereinafter referred to as BANK), a national banking association chartered and existing under the laws of the United States of America, with an office and place of business in Savannah, Georgia.

WHEREAS, SIGNAL OIL AND GAS COMPANY (hereinafter referred to as SIGNAL), a Delaware corporation with its principal office and place of business in Los Angeles, California, in the foregoing assignments assigned to BANK, among other things, all of its right, title, and interest in and to collateral installment note from SOUTHLAND to SIGNAL dated April 1, 1970 in the amount of \$750,000 and Mortgage of Real Estate from SOUTHLAND to BANK and SIGNAL dated April 1, 1970 which is recorded in this county, and

WHEREAS, said Mortgage of Real Estate dated April 1, 1970 from SOUTHLAND to BANK and SIGNAL also secures a promissory note of that same date from SOUTHLAND to BANK in the amount of \$1,300,000, and

WHEREAS, SOUTHLAND executed a Mortgage of Real Estate in favor of BANK dated December 29, 1970 covering properties in Darlington and Bamberg Counties, South Carolina, securing a promissory note of the same date in the penal sum of \$200,000, and

WHEREAS, it is the desire of SOUTHLAND and BANK to consolidate these indebtednesses and extend the time for the final payment due thereunder;