

TOGETHER with all and singular the Rights, Members, Hereditaments and Appurtenances to the said Premises belonging, or in anywise incident or appertaining.

TO HAVE AND TO HOLD all and singular the said Premises unto the said The Peoples National Bank, its Successors and Assigns forever, and Mortgagor does hereby bind itself, its Successors and Assigns to warrant and forever defend all and singular the said Premises unto the said The Peoples National Bank, its Successors and Assigns, from and against Mortgagor; its Successors and Assigns and every person whomsoever lawfully claiming or to claim the same or any part thereof.

AND for the purposes of effectuating the within Consolidation, Coordination and Spreader Agreement, the mortgagor hereby covenants with the Mortgagee (in addition to the covenants contained in the aforesaid mortgages, respectively) that the mortgagor will pay to the Mortgagee the aggregate sum of \$540,000.00 represented by the aforesaid promissory notes in the original principal sums of \$460,000.00 and \$80,000.00, respectively, with interest thereon as therein provided in strict accordance with the terms and provisions thereof.