

(iii) an undertaking of the Corporation in form and substance satisfactory to the Trustee, to the effect that the Corporation shall remain obligated under the terms of the Lease to the same extent as if said conveyance had not been made and that the Corporation shall, if necessary, restore and rebuild said property to good condition and repair.

Section 6.03. Each and every covenant herein made, including all covenants made by the various sections of this Article VI, is predicated upon the condition that any obligation for the payment of money incurred by the Grantor shall not create a pecuniary liability of the Grantor or a charge upon its general credit or against its taxing powers, but shall be payable solely from the lease rentals, revenues and receipts derived from or in connection with the Trust Estate, including all moneys received under the Lease, which are required to be set apart and transferred to the Revenue Account, which lease rentals, revenues and receipts are herein specifically pledged to the payment thereof in the manner and to the extent in this Indenture specified and nothing in the Bonds or coupons or in this Indenture shall be considered as pledging any other funds or assets of the Grantor.

Subject to the provisions of Sections 2.09 and 6.17 hereof, the Grantor covenants that it will promptly pay the principal of and interest on every Bond issued under the provisions of this Indenture at the places, and the dates and in the manner provided herein and in said Bonds and in any coupons appertaining to said Bonds, and any premium required for the retirement of said Bonds by purchase or redemption, according to the true intent and meaning thereof and subject to the provisions of Article IV hereof, at least one business day before each date on which any principal of or premium if any, or interest on any of the Bonds becomes payable whether at stated maturity thereof, by call for redemption, by declaration, or otherwise the Grantor will irrevocably deposit with the Trustee under the trusts hereof, the entire amount necessary to pay all the principal, premium, if any, and interest payable on such date on all Bonds then outstanding; and that it will pay interest (to the extent enforceable under applicable law) on any over-due installments of principal or interest at the rate per annum specified in each such Bond.

Section 6.04. So long as any of the Bonds shall remain outstanding, the Grantor will not directly or indirectly extend or assent to the extension of the time for the payment of any interest coupon or claim for interest of or upon any Bond, and will not directly or indirectly be a party to any arrangement therefor, either by purchasing or refunding or in any manner keeping alive such interest coupon or claim for interest, or otherwise, that in case the payment of any such interest coupon or claim for interest shall be so extended by or with or without the consent of the Grantor, then anything in this Indenture contained to the contrary notwithstanding, such interest coupon or claim for interest so extended shall not be entitled, in case of default hereunder, to any benefit of or from this Indenture, except after the prior payment in full of the principal of all Bonds issued hereunder, premium, if any, thereon, and of such interest coupons and claims for interest as shall not have been so extended.