

payment date to which interest has been paid (unless issued prior to the first interest payment date in which case they shall be dated as of and bear interest from March 1, 1972 or unless issued on an interest payment date, in which case they shall be dated as of and bear interest from said interest payment date). Except as to distinguishing numbers and denominations, the Series A Bonds, in fully registered and coupon form, the interest coupons to be annexed to coupon Bonds, and the Trustee's certificate of authentication shall be substantially in the form and be of the tenor and purport, respectively hereinbefore set forth, with appropriate insertions, omissions and changes approved by the Trustee as may be appropriate for different denominations. The Series A Bonds shall mature and shall bear interest as follows:

<u>Maturity Date</u>	<u>Principal</u>	<u>Bond Numbers</u>	<u>Interest Rate</u>
March 1, 1974	\$ 35,000	1-7	5.50%
March 1, 1975	35,000	8-14	5.50%
March 1, 1976	40,000	15-22	5.50%
March 1, 1977	40,000	23-30	5.50%
March 1, 1978	45,000	31-39	5.50%
March 1, 1979	45,000	40-48	5.50%
March 1, 1980	50,000	49-58	5.80%
March 1, 1981	55,000	59-69	5.80%
March 1, 1982	55,000	70-80	6.00%
March 1, 1983	60,000	81-92	6.00%
March 1, 1984	65,000	93-105	6.25%
March 1, 1985	70,000	106-119	6.25%
March 1, 1986	75,000	120-134	6.50%
March 1, 1987	80,000	135-150	7.00%
March 1, 1988	85,000	151-167	7.00%
March 1, 1989	90,000	168-185	7.00%
March 1, 1990	95,000	186-204	7.00%
March 1, 1991	100,000	205-224	7.00%
March 1, 1992	110,000	225-246	7.00%
March 1, 1993	120,000	247-270	7.00%

The Series A coupon Bonds shall be numbered consecutively as above provided. Fully registered Bonds shall be numbered consecutively, each number preceded by the prefix "R" and each number corresponding to coupon Bond or Bonds of the denomination of \$5,000 represented by such registered Bond.

Section 3.02. The Trustee, forthwith upon the execution and delivery of this Indenture or from time to time thereafter upon the execution and delivery to it by the Grantor of the Series A Bonds and without any further action on the part of the Grantor, shall authenticate Series A Bonds in the aggregate principal amount of not to exceed One Million Three Hundred Fifty Thousand Dollars (\$1,350,000) and shall deliver them to or upon the Written Request of the Grantor.

The Grantor shall simultaneously deposit with the Trustee all of the proceeds from the sale of the Series A Bonds (including accrued interest on the Series A Bonds from their date to the date of their delivery to the purchasers) as set forth in the Written Request of the Grantor and the Trustee shall out of such proceeds: