

In WITNESS WHEREOF, Transcontinental Gas Pipe Line-Corporation has caused this Bond to be signed in its name by its President or a Vice-President by his manual signature or a facsimile thereof, and a facsimile of its corporate seal to be hereto affixed and attested by its Secretary or an Assistant Secretary by his manual signature or a facsimile thereof.

Dated: _____

TRANSCONTINENTAL GAS PIPE LINE
CORPORATION

By _____
Senior Vice-President

ATTEST:

Secretary

[Text Appearing on the Reverse Side of Bond]

This Bond is one of a duly authorized issue of Bonds of the Company (herein called the "Bonds"), of the series hereinafter specified, all issued and to be issued under and equally secured by a Mortgage and Deed of Trust dated May 15, 1949, as supplemented and amended by three supplemental indentures, dated April 15, 1950, December 1, 1951 and December 1, 1954, respectively, each executed by the Company to The Chase National Bank of the City of New York and Carl E. Buckley, as trustees, as further supplemented and amended by nine additional supplemental indentures, dated April 1, 1956, April 1, 1957, May 15, 1958, January 15, 1959, July 15, 1959, April 15, 1960, April 15, 1961, April 15, 1962 and January 1, 1964, respectively, each executed by the Company to The Chase Manhattan Bank and Arthur F. Henning, as successor trustees, as further supplemented and amended by an additional supplemental indenture dated August 15, 1965, executed by the Company to The Chase Manhattan Bank and C. F. Ruge, as successor trustees, and as further supplemented and amended by nine additional supplemental indentures, dated November 1, 1966, October 15, 1967, June 1, 1968, August 1, 1968, October 15, 1968, September