

ARTICLE 2.

PROVISIONS RELATING TO BONDS OF THE SECOND 1979 SERIES.

SECTION 1. There shall be and hereby is created and established a new series of Bonds to be issued under and secured by the Indenture, as supplemented by this Twenty-Second Supplemental Indenture, such series to be designated "First Mortgage Pipe Line Bonds, 7.60% Series due 1979" of the Company, and being the Bonds herein sometimes referred to as "Bonds of the Second 1979 Series". The Bonds of the Second 1979 Series may be executed, authenticated and delivered in accordance with the provisions of Articles 2 and 3 of the Indenture, without awaiting the filing and/or recording of this Twenty-Second Supplemental Indenture, and shall in all respects be subject to all of the terms, conditions and covenants of the Indenture, as supplemented by this Twenty-Second Supplemental Indenture.

The Bonds of the Second 1979 Series shall be substantially in the following form:

[FORM OF BOND OF THE SECOND 1979 SERIES]

TRANSCONTINENTAL GAS PIPE LINE CORPORATION
(Incorporated under the laws of the State of Delaware)

FIRST MORTGAGE PIPE LINE BOND, 7.60% SERIES DUE 1979

Due May 1, 1979

No. _____ \$ _____

TRANSCONTINENTAL GAS PIPE LINE CORPORATION, a corporation organized and existing under the laws of the State of Delaware (hereinafter called the "Company", which term shall include any successor corporation as defined in the Indenture referred to on the reverse hereof); for value received, hereby promises to pay to _____ or registered assigns the sum of _____ Dollars on May 1, 1979, in any coin or currency of the United States of America which at the time of payment is legal tender for public and private debts, and to pay