

Together with the entire interest of the Company in and to all buildings, structures, improvements and appurtenances now standing, or at any time hereafter constructed or placed upon said property or any part thereof, including all rights, title and interest of the Company, if any, in and to all building material, plants, plant equipment, appliances, apparatus and machinery, and fixtures of every kind and nature whatsoever on said premises or in any building now or hereafter standing on said property, or any part thereof, and the reversion or reversions, remainder or remainders, in and to said property and each and every part thereof, and together with the entire interest of the Company in and to all and singular the tenements, hereditaments, easements, rights, privileges and appurtenances to said property belonging or in any wise appertaining thereto, and all right, title and interest of the Company in and to any streets, ways, alleys, gores or strips of land adjoining said property or any part thereof, and all the estate, right, title, interest, claim or demand whatsoever of the Company either in law or in equity, in possession or expectancy, of, in and to said property, it being the intention of the Company hereto that so far as may be permitted by law, all tangible personal property now owned or hereafter acquired by the Company and affixed to, attached to, placed upon, or used in any way in connection with the enjoyment, occupancy or operation of said property shall be deemed to be, and shall be considered as, fixtures and appurtenances to the real property of the Company.

TO HAVE AND TO HOLD all and singular the Trust Estate, whether now owned or held or hereafter acquired, unto the Trustees, their successor or successors in the trust and its and their assigns, forever.

IN TRUST NEVERTHELESS, for the equal and proportionate benefit and security of all present and future payees and holders of the Notes issued and to be issued by the Company and outstanding under the Original Indenture as supplemented and for the enforcement of the payment of said Notes and the interest and premium, if any, thereon in accordance with their terms and all other sums payable under the Original Indenture as supplemented and the performance of and compliance with the obligations, covenants and conditions of the Original Indenture as supplemented without preference, priority or distinction as to lien or otherwise of any one Note over any other Note by reason of priority in the issue, sale or negotiation thereof, or otherwise, so that each and every Note issued and to be issued as aforesaid shall have the same right, lien and privilege under the Original Indenture as supplemented and so that, subject to the terms hereof, the principal of and interest and premium, if any, and other sums payable on every Note shall be equally and proportionately secured hereby, as if all such Notes at any time outstanding had been executed, delivered and negotiated simultaneously with the execution and delivery of the Original Indenture.

As supplemented by the First and Second Supplements, the Original Indenture is in all respects ratified and confirmed and the Original Indenture, the First Supplement and this Second Supplement shall be read and construed as one and the same instrument.