

said supplemental indenture dated as of June 15, 1964, by a supplemental indenture dated as of February 1, 1965, by a supplemental indenture dated as of April 1, 1967, by a supplemental indenture dated as of February 1, 1968, by a supplemental indenture dated as of February 1, 1969, by a supplemental indenture dated as of September 1, 1969, by a supplemental indenture dated as of March 1, 1970, by a supplemental indenture dated as of August 1, 1970, and by a supplemental indenture dated as of March 1, 1971, and as hereby supplemented, being sometimes hereinafter referred to as the "Indenture"); and

WHEREAS all conditions and requirements necessary to make this supplemental indenture a valid, legal and binding instrument in accordance with its terms have been done and performed, and the execution and delivery hereof have been in all respects duly authorized:

NOW, THEREFORE, THIS INDENTURE WITNESSETH:

That in consideration of the premises and of the sum of one dollar duly paid by the Company to the Trustee at or before the execution and delivery of these presents, the receipt whereof is hereby acknowledged, the Company hereby covenants and agrees with the Trustee and its successors in the trust under the Indenture as follows:

#### PART ONE.

##### BONDS OF THE 7½ % SERIES B DUE 2001.

SECTION 1. The Company hereby creates a new series of bonds to be issued under and secured by the Indenture and known as its First and Refunding Mortgage Bonds, 7½ % Series B Due 2001 (herein called "bonds of the 2001 Series B"), and the Company hereby establishes, determines and fixes the terms and provisions of the bonds of the 2001 Series B as hereinafter in this Part One set forth.

Each bond of the 2001 Series B shall be dated the date of its authentication (except that if any such bond shall be authenticated on any interest payment date, it shall be dated the following day) and interest shall be payable on the principal represented thereby from the June 1 or December 1, as the case may be, next preceding the date thereof to which interest has been paid, unless such date is prior to June 1, 1972, in which case interest shall be payable from December 1, 1971; provided, however, that interest shall be payable on each bond of the 2001 Series B authenticated after the record date (as defined in the next succeeding paragraph of this Section 1)