

(i) Issue shares of beneficial interest which are "redeemable securities" as defined in Section 2(a)(31) of the Investment Company Act of 1940, as amended;

(j) Hold securities in any company holding investments or engaging in activities prohibited by this section;

(k) Engage in underwriting or agency distribution of securities issued by others;

(l) Issue warrants, options, or similar evidences of a right to buy its securities, other than to all the shareholders ratably except in connection with financing arrangements, including the acquisition of assets by the Trust.

SECTION 2.14. The Trustees shall have power to determine the fiscal year of the Trust and the method or form in which its accounts shall be kept and shall also have the power from time to time to change the fiscal year or method or form of accounts.

SECTION 2.15. The Trustees shall have the power to adopt a seal and to prescribe the use thereof.

SECTION 2.16. The Trustees shall have power to do all such other matters and things as in their judgment will promote or advance the business which they are authorized to carry on although such matters or things are not herein specifically mentioned.

SECTION 2.17. At any meeting of the Trustees called for the purpose, by the affirmative vote of not less than two-thirds of said Trustees, the Trustees shall have power, without obtaining the vote or assent of the shareholders, to cause to be organized or assist in organizing a corporation, association, trust or other organization to take over the Trust property and carry on the affairs of the Trust, and to sell, convey and transfer the Trust property to any such corporation, association, trust or organization in exchange for the shares of securities thereof, or beneficial interests therein, and the assumption by such transferee of the liabilities of the Trust, and thereupon to terminate this Trust, and deliver such shares, securities or beneficial interests ratably to the shareholders in exchange for their shares; *provided, however*, that no such sale, conveyance or transfer of the Trust property shall be made to any corporation, association, trust or other organization (i) which is not limited in its investments to those investments which are set forth in Section 2.2. and 2.3. hereof, and (ii) which cannot, or will not, qualify for benefits with respect to the federal income tax which are substantially equal to the benefits for which this Trust qualifies at such time, and