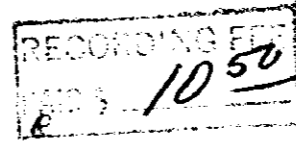


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GREENVILLE CO. S. C.
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BOOK 1296 PAGE 195

DUKE POWER COMPANY

TO

**MORGAN GUARANTY TRUST COMPANY
OF NEW YORK,**

TRUSTEE

Thirty-Third Supplemental Indenture

Dated as of November 1, 1973

**SUPPLEMENTAL TO
FIRST AND REFUNDING MORTGAGE
DATED AS OF DECEMBER 1, 1927**

Filed for record in the Office of
the Recorder of Deeds, Greenville
County, S. C. at 1011 1/2 Block
Nov 27 1973
and recorded in Real Estate
Mortgage Book 1296
at page 195
R.M.C. for G. Co., S. C.

HAYENWORTH, PERRY, BRYANT,
MASON & JOHNSTONE, ATTYS.