

business day before each date on which any principal of or premium if any, or interest on any of the Bonds becomes payable whether at stated maturity thereof, by call for redemption, by declaration, or otherwise the Grantor will irrevocably deposit with the Trustee under the trusts hereof, the entire amount necessary to pay all the principal, premium, if any, and interest payable on such date on all Bonds then outstanding; and that it will pay interest (to the extent enforceable under applicable law) on any over-due installments of principal or interest at the highest rate the Bonds shall bear.

Section 6.04. So long as any of the Bonds shall remain outstanding, the Grantor will not directly or indirectly extend or assent to the extension of the time for the payment of any interest coupon or claim for interest of or upon any Bond, and will not directly or indirectly be a party to any arrangement therefor, either by purchasing or refunding or in any manner keeping alive such interest coupon or claim for interest, or otherwise; that in case the payment of any such interest coupon or claim for interest shall be so extended by or with or without the consent of the Grantor, then anything in this Indenture contained to the contrary notwithstanding, such interest coupon or claim for interest so extended shall not be entitled, in case of default hereunder, to any benefit of or from this Indenture, except after the prior payment in full of the principal of all Bonds issued hereunder, premium, if any, thereon, and of such interest coupons and claims for interest as shall not have been so extended.

Section 6.05. The Grantor covenants that while any Bonds are outstanding hereunder and so long as no default exists under the Lease in the payment of the rental therein provided, moneys received by it from rentals under the Lease and from all services rendered by the Grantor in connection with the operation of the Facility will, in aggregate, produce revenues which will be sufficient (i) to pay all expenses (except those assumed by Lessee) of the proper operation, maintenance and repair of the Facility without any allowance or deduction for interest or depreciation, and (ii) to make all payments which the Trustee is obligated to set aside in the various Accounts established under Article IV.

Section 6.06. The Grantor covenants and agrees and hereby appoints the Trustee to keep or cause to be kept proper books of record and account in which complete and correct entries shall be made of all transactions relating to the receipts, disbursements, allocation and application of the revenues accruing to the Trust Estate and amount thereof forwarded to the Trustee, and such books shall be available for inspection by the holder of any of the Bonds at reasonable hours and under reasonable conditions.

Section 6.07. The Trustee shall prepare a statement for each fiscal year of all transactions relating to the operation of the Trust Estate and the application and allocation of the revenues thereof. Not more than two months after the close of each fiscal year of the Grantor, the Trustee shall furnish to the Grantor and to each holder of any of the Bonds, who may so request, a complete financial statement covering receipts, disbursements, allocation and application of revenues for such