

upon all of the Grantor's right, title and interest in and to such property as against all creditors and subsequent purchasers, subject to the rights of the Corporation under the Lease, to Permitted Liens and to rights and interests which in the opinion of such counsel will not weaken, diminish or impair the security intended to be given by or under this Indenture and will not interfere with the use and operation of the Facility.

Upon receiving such items the Trustee shall, out of any condemnation award received and held by it on account of such taking:

- (a) pay to the Grantor the amount of any expenses stated in the certificate of the Grantor to have been incurred by the Grantor in collecting such award;
- (b) pay to the Corporation the amount of costs stated in the Officers' Certificate of the Corporation to have been incurred by it in making the adjustment; and
- (c) deposit the balance, if any, into the Bond Redemption Account to be used for the redemption of Bonds in accordance with the provisions of Article V hereof.

Section 6.02. (a) The Trustee shall execute and deliver a release of any unimproved portion of the Trust Estate from the lien of this Indenture, but only pursuant to the provisions of Section 22.04 of the Lease; upon receipt by the Trustee of the following, all in form and substance satisfactory to the Trustee:

- (i) cash equal to the purchase price for the portion to be released as provided for in said Section 22.04 of the Lease;
- (ii) A notice in writing containing (i) an adequate legal description of that portion of the Trust Estate with respect to which such option is to be exercised and (ii) a statement that the Corporation intends to exercise its option to purchase such portion of the Trust Estate on a date stated, which shall not be less than 45 nor more than 90 days from the date of such notice;
- (iii) a certificate of an independent engineer who is acceptable to the Trustee, dated not more than 90 days prior to the date of the purchase and stating that, in the opinion of the person signing such certificate, (i) the portion of the Trust Estate with respect to which the option is exercised is not needed for the operation of the Trust Estate for the purposes hereinabove stated and (ii) the purchase will not impair the usefulness of the