

Section 5.11: Bonds of each other series are redeemable in the manner, at the time or times and at the premiums, if any, specified in the supplemental indenture relating to such series.

#### ARTICLE VI

##### Covenants of the Grantor and Release of Property

Section 6.01. (A) The Grantor agrees to cause the Corporation to procure and maintain insurance of the type required to be procured and maintained by the Corporation under Article IX of the Lease. Insurance of the type required by Section 9.02 of the Lease shall be payable to the Trustee as provided in the Lease. All such insurance moneys received by the Trustee shall be held by it as a part of the mortgaged property and shall be used by it in the manner provided in this Section 6.01. Certificates from insurers evidencing the existence of all policies required by Article IX of the Lease shall be filed with the Trustee to the extent required by Section 9.06 of the Lease together with a certificate of a person acceptable to the Trustee reciting that the amounts and types of insurance comply with the requirements of the Lease.

If all or any part of the Facility shall be destroyed or damaged and the Corporation repairs, rebuilds, replaces, restores or reconstructs the damaged Facility pursuant to the provisions of Section 12.01 of the Lease, the Trustee shall pay to the Corporation from time to time during the course of such repairs, rebuilding, replacing and restoring, the proceeds received and held by it on account of such damage or destruction up to the full amount of such insurance proceeds, and the balance if any, shall be deposited in the Bond Redemption Account to be used for the redemption of Bonds. Such payments shall be made upon receipt of an Officers' Certificate of the Corporation accompanied by an approving certificate of an engineer or architect employed by the Corporation or the Grantor stating that the Corporation has repaired, rebuilt, replaced, restored or reconstructed the damaged Facility in such manner as to restore the Facility, or portion thereof, to at least the value thereof prior to such damage or destruction, that such repair, rebuilding, replacement, restoration and reconstruction has been completed, or a portion thereof has been completed, that the cost thereof was the amount stated in such certificate and the Officers' Certificate of the Corporation shall state that the Corporation is not in default under the Lease.

Upon completion of such repairs, rebuilding, replacement, restoration or reconstruction, the Corporation shall furnish to the Trustee (1) an Opinion of Counsel specifying the instruments of further assurance and supplemental indenture, if any, which will be sufficient to subject to the direct lien of this Indenture (so far as permitted by law) all of the Grantor's right, title and interest in and to the repaired, rebuilt, replaced, restored or reconstructed Facility and stating that the instruments and supplemental indenture, if any, have been recorded or filed in such a manner so as to constitute this Indenture as supplemented and amended a valid first mortgage lien upon all of the Grantor's right, title and interest in and to all such property as against all credi-