

tions thereof on such date and interest on the Bonds or portions thereof so called for redemption shall cease to accrue, (ii) the coupons for interest thereon maturing subsequent to the redemption date shall be void, (iii) such Bonds or portions thereof shall cease to be entitled to any lien, benefit or security under this Indenture, and (iv) the holders of said Bonds or portions thereof shall have no rights in respect thereof except to receive payment of the redemption price thereof.

All unpaid interest installments represented by coupons which shall have matured on or prior to the date of redemption designated in such notice shall continue to be payable to the bearers severally and respectively upon the presentation and surrender of such coupons. Bonds or portions thereof, if called only in part, so redeemed and all unmatured coupons appertaining thereto, if any, shall be cancelled upon surrender thereof.

Section 5.10. In the case of Bonds in fully registered form of denominations greater than \$5,000, if less than all of the Bonds then outstanding are to be called for redemption, then for all purposes in connection with redemption, each \$5,000 of face value shall be treated as though it was a separate Bond of the denomination of \$5,000 bearing one of the numbers borne by such registered Bond. If it is determined that one or more, but not all of the \$5,000 units of face value represented by any Bond in fully registered form is to be called for redemption, then upon notice of intention to redeem such \$5,000 unit or units, the owner of such fully registered Bond shall forthwith surrender such Bond to the Trustee (1) for payment of the redemption price (including the redemption premium and interest to the date fixed for redemption) of the \$5,000 unit or units of face value called for redemption and (2) exchange for a new Bond or Bonds of the aggregate principal amount of the unredeemed balance of the principal amount of such fully registered Bond, and such new Bond or Bonds shall be numbered corresponding to the numbers of the \$5,000 units of face value not called for redemption. New Bonds representing the unredeemed balance of the principal amount of such fully registered Bond shall be issued to the registered owner thereof, without charge therefor. If the owner of any such Bond in fully registered form of a denomination greater than \$5,000 shall fail to present such Bond to the Trustee for payment and exchange, as aforesaid, such Bond shall, nevertheless, become due and payable on the date fixed for redemption to the extent of the \$5,000 unit or units of face value called for redemption (and to that extent only); interest shall cease to accrue on the portion of the principal amount of such Bond represented by such \$5,000 unit or units of face value on and after the date fixed for redemption, and (funds sufficient for the payment of the redemption price having been deposited with the Trustee, and being available for the redemption of said units on the date fixed for redemption) such Bond shall not be entitled to the benefit or security of this Indenture to the extent of the portion of its principal amount (and accrued interest thereon to the date fixed for redemption) represented by such \$5,000 unit or units of face value, nor shall new Bonds be thereafter issued corresponding to said unit or units.