

Section 5.05. The Series A Bonds are also redeemable and the Trustee is hereby directed to use moneys received by it pursuant to the provisions of Section 22.01 (a) of the Lease for the purpose of redeeming Series A Bonds. The Series A Bonds shall be subject to redemption through the application of such moneys at any time on or after the date hereof, in whole and not in part, at the principal amount of the Series A Bonds to be redeemed and accrued interest thereon to the date of redemption plus a premium of 5% of such principal amount, plus an additional premium, if any, determined by multiplying one-third of the 12 months interest on each Series A Bond redeemed by the number of 180 day periods, or fraction thereof, between the date as of which interest on the Series A Bonds is taxable and the earliest possible date of redemption or the earlier payment date of any Series A Bond which shall have been paid (whether at maturity or by redemption) subsequent to the date as of which interest on the Series A Bonds is taxable and prior to the earliest possible redemption date (less any optional redemption premium previously paid on any such Series A Bond).

If it shall occur that any Series A Bond shall have been paid subsequent to the date as of which such interest on the Series A Bonds became taxable, but prior to the redemption of the Series A Bonds from the purchase price derived from the mandatory purchase of the Project by the Lessee pursuant to Section 22.01(a) of the Lease, then in such event the holder of any such Series A Bond on the occasion of its payment (whether at maturity or by redemption) shall be entitled to receive from the purchase price to be paid by the Lessee pursuant to Section 22.01(a) of the Lease a premium computed as aforesaid to the date of payment or redemption, less any optional redemption premium previously paid on such Bond.

Section 5.06. Redemption of Series A Bonds through the application of moneys received pursuant to Sections 11.02, 12.02, 22.01 and 22.03 of the Lease must be sufficient to redeem the Series A Bonds as a whole, but redemption of Series A Bonds through the application of moneys received pursuant to Sections 4.02, 11.03, 12.01 or 22.04 of the Lease or Section 4.06 of this Indenture may redeem the Series A Bonds in part or as a whole.