

Moneys in the Bond Retirement Account shall be used and withdrawn by the Trustee solely for the purpose of paying the principal of the Bonds as it shall become due and payable at stated maturity.

Section 4.04. All moneys received by the Trustee under the provisions of this Indenture shall be trust funds under the terms hereof and shall not be subject to the lien or attachment of any creditor of the Grantor or the Corporation. Such moneys shall be held in trust and applied in accordance with the provisions of this Indenture.

Moneys deposited under any Construction Deposit Agreement not required for the purposes specified therein, when received by the Trustee from the Depositary, shall be deposited by the Trustee in the Revenue Account and shall constitute a credit to the Corporation on the next succeeding payment or payments of Basic Rent.

Section 4.05. Substantially all moneys in any of the accounts to be established by the Trustee pursuant to Article IV of this Indenture shall be invested and reinvested by the Trustee in Qualified Investments (as defined in Section 1.01 hereof) if and to the extent requested so to do by the Written Request of the Grantor and the Corporation so long as the Trustee shall not have knowledge of a default by the Corporation under the Lease. Any interest, profit or loss on investments made pursuant to this Section 4.05 shall be credited or charged to the Revenue Account and are to constitute a credit to the Corporation which shall reduce the next succeeding payment or payments of rental by the Corporation to the Trustee. Pursuant to Schedule B of the Lease any losses on such investments are to be made up by the Corporation and any moneys paid to the Trustee by the Corporation for such purpose shall be deposited in the account or accounts with respect to which, and to the extent that, such losses were incurred. The Trustee shall sell or present for redemption any investment whenever it shall be necessary in order to provide money to meet any payment hereunder and the Trustee shall not be liable or responsible for any loss resulting from such sale.

When all of the Bonds shall have been paid in full, any money remaining in any of the accounts established under this Indenture shall be paid to the Corporation.

Section 4.06. A mortgage title insurance policy has been issued by LAWYERS TITLE INSURANCE CORPORATION insuring the Trustee for the benefit of the holders of the Bonds. In the event that payment is made to the Trustee under said policy the Trustee shall apply such moneys for the purpose of redeeming Bonds in the manner, upon the terms and at the premium provided for in Section 5.04 hereof.

ARTICLE V

Redemption of Bonds

Section 5.01. There is hereby created a Bond Redemption Account and any and all moneys deposited therein shall be held by the Trustee in trust for the purpose of re-