

Dated: _____, 19__.

(L.S.)

In the presence of:

WHEREAS, the Bonds of other series, and coupons to be attached thereto, are to be in substantially the form of the Bonds of Series A and coupons appertaining thereto, which are hereinbefore set forth but with such appropriate omissions, insertions and variations as are in this Indenture or any indenture supplemental thereto provided or permitted; and

WHEREAS, all things necessary to make the Bonds, when authenticated by the Trustee and issued as in this Indenture provided, valid, binding and legal special obligations of the Grantor, and to constitute this Indenture a valid and binding agreement securing the payment of the principal of, premium, if any, and interest on all Bonds issued and to be issued hereunder, have been done and performed and the creation, execution and delivery of this Indenture and the creation, execution and issuance of said Bonds, subject to the terms hereof, have in all respects been authorized;

NOW, THEREFORE, THIS INDENTURE FURTHER WITNESSETH:

That the County of Greenville, South Carolina, party of the first part, in consideration of the premises and of the acceptance by the Trustee of the trusts hereby created, and of the purchase and acceptance of the Bonds by the holders thereof, and of the sum of One Dollar (\$1.00) lawful money of the United States of America to it duly paid by the Trustee at or before the execution and delivery of these presents, and for other good and valuable consideration, the receipt whereof is hereby acknowledged, and in order to secure the payment of the principal of, premium, if any, and interest on all Bonds at any time issued and outstanding under this Indenture according to their tenor and effect and the performance and observance by the Grantor of all the covenants expressed or implied herein and in the Bonds, has granted, bargained, sold, warranted, aliened, remised, released, conveyed, assigned, transferred, mortgaged, pledged, set over and confirmed, and does by these presents hereby grant, sell, warrant, remise, release, convey, assign, transfer, alien, mortgage, pledge, set over, grant a security interest in and confirm, unto The South Carolina National Bank of Charleston as Trustee and to its successors in the trusts hereby created, and to it and its assigns forever, with power of sale subject to the rights of the Corporation, its successors and assigns, under the Lease, all and singular the property, real and personal, hereinafter described (said property being herein sometimes referred to as the "mortgaged property", "trust estate" or "Trust Estate"), to wit:

DIVISION I

The parcel of real estate located in the County of Greenville, South Carolina, specifically described in Schedule A