

the lien hereof. Within nine months after the execution of each supplemental indenture the Company shall deliver to the Corporate Trustee an Opinion of Counsel stating that such supplemental indenture has been duly recorded as stated in such Opinion of Counsel and that no additional recording is requisite under the provisions of this Indenture or, as the case may be, that such supplemental indenture is not required to be recorded under the provisions of this Indenture.

Promptly after the execution by the Company and the Trustees of any supplemental indenture entered into as of a date after the date of this Indenture which amends or modifies any provision of this Indenture, the Company shall publish a notice, setting forth in general terms the substance of such supplemental indenture, in a Qualified Newspaper and shall mail a copy of such notice to the holders of registered Bonds (including coupon Bonds registered as to principal). Any failure of the Company to publish and mail such notice, or any defect therein, shall not, however, in any way impair or affect the validity of any such supplemental indenture.

#### ARTICLE FOURTEEN.

##### POWERS OF BONDHOLDERS.

The holders of 66⅔% in aggregate principal amount of Bonds then outstanding to be affected by any action proposed to be taken (such Bonds being hereinafter sometimes collectively called the "Affected Bonds") may

(1) authorize the Trustees to join with the Company in making any change in the lien of this Indenture or any other modification in or addition to any provisions of this Indenture or the rights and obligations of the Company or the rights of the holders of all or any series of the Bonds and appurtenant coupons under this Indenture, provided that no modification of or addition to the provisions of this Indenture which, in the opinion of the Corporate Trustee, shall affect the rights, duties or immunities of the Trustees under this Indenture may be made without its written consent;

(2) sanction any compromise with the Company of the rights of the bondholders against the Company or against its property whether such rights shall arise under the provisions of this Indenture or otherwise;

(3) cause the Trustees to release from the lien of this Indenture any of the mortgaged property with or without compliance with the