

appropriately to be altered, all in such manner as appropriately to reflect any improvement in the character or priority of the lien of this Indenture; and

(9) for any other purpose not inconsistent with the terms of this Indenture, or for the purpose of curing any ambiguity or of curing, correcting or supplementing any defective or inconsistent provision contained herein or in any supplemental indenture.

SECTION 13.02. The Trustees are authorized to join with the Company in the execution of any such supplemental indenture, to make any further agreements and stipulations which may be therein contained, not inconsistent with the provisions of this Indenture, and to accept the conveyance, transfer and assignment of any property thereunder, but the Trustees shall not be obligated to enter into any such supplemental indenture which affects the Trustees' own rights, duties and immunities under this Indenture or otherwise.

SECTION 13.03. The Trustees are also authorized to join with the Company in the execution of any supplemental indenture authorized by action taken in accordance with the provisions of Article Fourteen hereof. It shall not be necessary that the bondholders approve the particular form of any such proposed supplemental indenture, but it shall be sufficient if such bondholders shall approve the substance thereof.

SECTION 13.04. The Company agrees to furnish to the Trustees upon the execution and delivery of each supplemental indenture, whether pursuant to the provisions of this Article Thirteen or any other provision of this Indenture, and the Trustees shall be fully protected in relying upon an Opinion of Counsel that the execution of such supplemental indenture is authorized by, and is in compliance with, the provisions of this Indenture and that such supplemental indenture has been duly executed and delivered by the Company.

SECTION 13.05. Each such supplemental indenture shall be recorded, in such offices as may then be required by law in such place or places, if any, as may be necessary to effectuate the lien of this Indenture upon any property conveyed to the Trustees by such supplemental indenture or to protect the lien of this Indenture upon the property theretofore subject to