

the Company, its successors and assigns, shall be suffered and permitted to retain actual possession of all of the trust estate (other than pledged securities and cash held by the Corporate Trustee hereunder) and to manage, operate and use the same and every part thereof with the rights and franchises appertaining thereto and to collect, receive, take, use and enjoy the rents, earnings, income, issues and profits thereof.

SECTION 11.02. If (a), when all of the Bonds shall become due and payable at maturity, upon call for redemption, by declaration, or otherwise, the Company shall pay or cause to be paid the whole amount of the principal and premium, if any, and interest owing on all of the Bonds then outstanding, or shall provide for the payment of such Bonds by irrevocably depositing such amount with the Corporate Trustee as trust funds, which are immediately available for payment, or shall deliver to the Corporate Trustee for cancellation all Bonds and coupons not theretofore cancelled (other than any Bonds which shall have been destroyed, lost or stolen and which shall have been replaced or paid as provided in Section 1.09 hereof), or (b) prior to all of the Bonds having become due and payable, the Company shall irrevocably deposit with the Corporate Trustee as trust funds, which are immediately available for payment, an amount sufficient to pay or redeem all Bonds at the time issued and outstanding, together with the interest thereon to maturity or the date of redemption, and, in case any Bonds are to be redeemed, furnish proof satisfactory to the Corporate Trustee that notice of redemption of such Bonds has been given as provided in Article Three hereof, or make arrangements satisfactory to the Corporate Trustee that such notice will be so given, and if, in either such event, the Company shall pay or cause to be paid all other sums payable hereunder by the Company—then, and in any such case, upon delivery to the Corporate Trustee of a Request therefor and a Certified Resolution expressing the Company's election that action be taken under this Section 11.02, all property, rights and interests hereby conveyed, assigned or pledged shall revert to the Company, its successors or assigns, and the estate, right, title, and interest of the Trustees shall thereupon cease and determine and become void; and the Trustees in any such case shall execute an instrument of release and satisfaction of this Indenture, and shall, in accordance with such Request, assign and transfer or cause to be assigned and transferred, and shall deliver or cause to be delivered to the Company, its successors and assigns, all cash, except moneys deposited as provided in this Article Eleven, and all pledged securities which may then