

(m) Any action at any time taken by the Trustees, or either of them, pursuant to or with respect to this Indenture at the request or with the consent or approval of any person who at the time is the holder of any Bond, shall be conclusive and binding upon all future holders of such Bond.

(n) All rights of action under this Indenture may be enforced by the Trustees without the possession of any of the Bonds or the production thereof at the trial or other proceedings relative thereto.

(o) No implied covenant shall be read into this Indenture against the Trustees; but the duties of the Trustees shall be determined solely by the provisions of this Indenture.

SECTION 10.02. Any moneys which at any time shall be deposited with the Corporate Trustee shall be held in trust by the Corporate Trustee for the holders of all outstanding Bonds and coupons (or, if elsewhere herein so provided, for the holders of the Bonds and coupons for the payment of which such money was deposited) until disposed of in accordance with the provisions of this Indenture but need not be segregated and may be held as part of the general funds of the Corporate Trustee.

Any Deposited Cash shall upon Request of the Company be invested or reinvested by the Corporate Trustee in any bonds or other obligations maturing not more than five years after their acquisition designated in the Request, which as to principal and interest constitute direct obligations of the United States of America. The Company shall promptly reimburse the Corporate Trustee for any premium (over principal amount) or accrued interest paid upon the purchase of any such obligations pursuant to the foregoing provisions, and for any expenses incurred by it in connection with the purchase or sale thereof, including any brokerage commissions.

Until an Event of Default shall have happened and be continuing, any interest on such bonds or obligations which may be received by the Corporate Trustee shall be forthwith paid to the Company and the Company shall be entitled to the same; provided, that if at the time such interest is remitted to the Company the market value of such bonds and obligations shall be less than their principal amount or cost, whichever is the less, the Corporate Trustee may out of any such interest collected by it and not theretofore paid over to the Company retain an amount sufficient to make up such deficit so long as such deficit shall exist. Such bonds and obligations and retained interest