

Directors prior to the issue thereof, as provided in Section 1.02 hereof, and set out in an indenture supplemental hereto executed pursuant to Article Thirteen hereof.

The provisions of Sections 3.03 to 3.08, inclusive, hereof shall, so far as applicable, apply to the redemption of Bonds of any series other than Bonds of Series A, except to the extent that different redemption provisions may be prescribed for any such other series in any such supplemental indenture.

SECTION 3.03. Whenever less than all of the Bonds of any series are to be redeemed, the Corporate Trustee shall select, in such manner as it shall deem appropriate and fair, the particular Bonds or portions of Bonds of such series to be redeemed and shall notify the Company in writing of the numbers and principal amounts of the Bonds or portions thereof so selected. The Company shall give the Corporate Trustee, with respect to any series of Bonds which is to be redeemed, reasonable written notice of the aggregate principal amount of Bonds to be redeemed.

The Company shall not be required to (i) issue, register the transfer of or exchange any Bonds of a particular series during a period beginning at the opening of business 15 days before any selection of Bonds of such series for redemption (whether at the option of the Company or through operation of any applicable sinking fund) and ending at the close of business on the date of such selection or (ii) register the transfer of or exchange any Bond of such series or portion thereof so selected for redemption; and the Corporate Trustee shall not be required to authenticate and deliver any Bonds of such series during the period specified in (i) above or in lieu of Bonds of such series or portions thereof selected for redemption.

SECTION 3.04. Notice of the redemption of Bonds shall be given by the Company either by publication thereof three times, the first publication to be not less than 30 days nor more than 90 days prior to the date designated for redemption, in a Qualified Newspaper or, if all Bonds then to be redeemed are registered Bonds (including coupon Bonds registered as principal), by mailing notice thereof by first class mail, postage prepaid, not less than 30 nor more than 90 days prior to such date to the registered holders of Bonds so to be redeemed at their respective addresses as they shall appear in the Registry Books. The notice shall identify the series and, if less than all of the Bonds of such series are to be redeemed, the numbers of the Bonds to