

(iii) the date stated in items 2 and 5 shall be not earlier than six months before the date of the Officers' Certificate and the Officers' Certificate shall either state that there has been no significant increase in Capital Deductions since that date or shall deduct the amount thereof before reaching the Net Bondable Expenditures stated in item 7;

(iv) the Bondable Expenditures shown in item 2 of the Officers' Certificate shall be shown in an exhibit or exhibits thereto setting out the amounts charged to each of the sub-accounts making up the Capital Accounts, and stating whether the Bondable Additions made by such Bondable Expenditures were paid for in cash, by delivery of property or securities or by acquisition subject to Prior Liens, and if any Prior Liens are referred to in such exhibit or exhibits, the character and amount of the Prior Lien Securities secured by such Prior Liens shall be stated;

(v) the Officers' Certificate shall state whether the Bondable Expenditures shown in item 2 of the Officers' Certificate include expenditures for the acquisition of Common Stock of any corporation, and, if such expenditures are included, the Officers' Certificate shall (w) briefly describe the property owned by such corporation, (x) describe the outstanding securities of such corporation, (y) state which thereof will be owned by the Company after such acquisition, (z) state that such corporation is a Pledged Subsidiary and is a Class I Carrier whose lines of railroad are appurtenant to those of the Company which are subject to the lien of this Indenture, and show compliance with the requirements of subparagraph (2) of the definition of Bondable Expenditures herein;

(vi) the Officers' Certificate shall state that none of the total Bondable Expenditures stated in item 3 thereof is in respect of Bondable Additions that are subject to the lien of a Present Prior Lien Indenture, and whether any of such Bondable Additions will thereafter be subject to any other Prior Liens, and, if any of such total Bondable Expenditures are in respect of any such Bondable Additions, shall state, or incorporate by reference to an Officers' Certificate theretofore filed hereunder, the character and amounts of the Prior Lien Securities secured by such Prior Liens; and