

45

of Bondable Expenditures (including without limitation any such Prior Lien Securities theretofore Bonded) ..... \$.....

*Deduct Item 11 from Item 10, Leaving:*

12. Balance ..... \$.....
13. The aggregate principal amount of Bonds the authentication and delivery of which is now being requested under Section 2.06 ..... \$.....
14. The aggregate amount of Deposited Cash the withdrawal of which is now being requested for purposes specified in Section 2.06 ..... \$.....

*Add Item 13 to Item 14, Thus Obtaining:*

15. Total requested herewith ..... \$.....

*(b) Requirements for Officers' Certificate.*

(i) items 2 and 5 of the first Officers' Certificate filed under this Section 2.11 shall cover a period beginning January 1, 1971 and ending the date therein stated;

(ii) there shall be included in any Officers' Certificate filed under this Section 2.11 all Bondable Expenditures made during the period covered thereby for Bondable Additions subject to Prior Liens, but there need not be included therein any other Bondable Expenditures during the period covered thereby; *provided, however,* that any Bondable Expenditures not so included, unless it is stated in an Officers' Certificate delivered to the Corporate Trustee that such exclusion was inadvertent, may not be included in any subsequent Officers' Certificate so filed; provided further, that amounts of cash expenditures for the acquisition of Common Stock of a corporation within clause (2) of the definition of Bondable Expenditures herein shall not be deemed to be Bondable Expenditures until such time as such corporation becomes a Pledged Subsidiary;