

with such Request as may be required to pay the premium, if any, and accrued interest hereinafter referred to in this sentence, be held for the purpose of paying (a) the principal amount of specified Prior Lien Securities or specified Bonds and accrued interest thereon to the date of maturity of such principal or (b) the redemption price (including premium, if any, and accrued interest) of specified Prior Lien Securities or specified Bonds. Upon the filing of any such Request and documents in respect of such Prior Lien Securities complying with the requirements of subparagraphs (2), (3) and (4) of the second paragraph of Section 2.10 hereof or documents in respect of such Bonds complying with the requirements of subparagraphs (2), (3) and (4) of the third paragraph of Section 2.08 hereof, and, in the case of redemption, stating that all required notice of redemption has been given and setting forth the details thereof, and the form of the notice of redemption as so given, or stating what provision has been made for the giving of such notice, the amount of Deposited Cash and such additional cash therein specified shall, as specified in such Request, be

- (1) set aside and held in trust by the Corporate Trustee, or
- (2) deposited in trust with a trustee of the Prior Lien Indenture which secures such Prior Lien Securities, or
- (3) deposited in trust with a trustee under any mortgage or other instrument constituting a lien junior to the lien of the Prior Lien Indenture which secures such Prior Lien Securities,

for the payment or redemption of the Prior Lien Securities or Bonds specified in such Request; *provided, however,* that all procedures to be followed in connection with any such payment or redemption shall be satisfactory to the Corporate Trustee. Any such moneys set aside for the payment or redemption of particular Prior Lien Securities or particular Bonds shall be applied from time to time to the payment or redemption thereof upon surrender thereof to the Corporate Trustee or the trustee with which such moneys have been deposited, as the case may be.

All Deposited Cash other than Deposited Cash deposited pursuant to the provisions of Section 2.07 hereof may also be disposed of as provided in Section 5.09 hereof.