

All Common Stock acquired, in respect of which Bonds are authenticated and delivered pursuant to this Section 2.06, shall be delivered to the Corporate Trustee prior to or simultaneously with the authentication and delivery of such Bonds and shall be held by the Corporate Trustee as pledged securities hereunder.

SECTION 2.07. From time to time after the execution of this Indenture, upon delivery to the Corporate Trustee of the documents specified in Section 2.02 hereof, and upon deposit by the Company with the Corporate Trustee of cash in an amount equal to the aggregate principal amount of the Bonds to be authenticated and delivered pursuant to this Section 2.07, Bonds of any series shall be authenticated and delivered by the Corporate Trustee in a principal amount equal to the amount of cash so deposited. Until paid over, as hereinafter in Section 2.09 hereof provided, any cash so deposited with the Corporate Trustee shall be held by it as Deposited Cash.

SECTION 2.08. From time to time after the execution of this Indenture, upon compliance with the provisions of this Section 2.08, Bonds of any series shall be authenticated and delivered by the Corporate Trustee for the purpose of refunding an equal principal amount of Bonds of any series theretofore authenticated and delivered hereunder, which at any time shall have been surrendered to the Corporate Trustee, as hereinafter in this Section 2.08 provided, and whether cancelled or uncanceled.

Whenever the Company shall apply for the authentication and delivery of Bonds for such purpose, the Company shall deliver to the Corporate Trustee

- (1) the documents specified in Section 2.02 hereof;
- (2) an Officers' Certificate describing the Bonds the surrender of which forms the basis of the Request, and stating that such Bonds have not theretofore been Bonded, that none of such Bonds has been purchased pursuant to subparagraph (2) of Section 5.09 hereof, and that, if any of such Bonds of any series were acquired or retired through the operation of any sinking or analogous fund, no Bonds of such series are outstanding; and
- (3) unless theretofore delivered to the Corporate Trustee, such Bonds together with all unmatured coupons, if any, appertaining thereto.