

coupons duly issued hereunder. All Bonds and coupons shall be held and owned upon the express condition that the foregoing provisions are exclusive with respect to the replacement or payment of mutilated, lost, stolen or destroyed Bonds and coupons and shall preclude any and all other rights or remedies, notwithstanding any law or statute existing or hereafter enacted to the contrary with respect to the replacement or payment of negotiable instruments or other securities without their surrender.

SECTION 1.10. Pending the preparation of the definitive Bonds of any series, the Company may execute and, upon Request, the Corporate Trustee shall authenticate and deliver temporary Bonds in any denomination substantially of the tenor of the definitive Bonds in lieu of which they are issued, in bearer or registered form, with or without coupons, and with such insertions, omissions, substitutions and variations as may be appropriate and are permitted by this Indenture.

Such temporary Bonds shall be exchangeable, without charge to the holder, for the definitive Bonds in lieu of which they are issued, and, upon surrender and cancellation of such temporary Bonds, the Company shall execute and the Corporate Trustee shall authenticate and deliver in exchange therefor definitive Bonds of the same series for the same aggregate principal amount as the temporary Bonds surrendered. Until so exchanged the temporary Bonds shall be entitled to the same lien and security of this Indenture in all respects as the definitive Bonds in lieu of which they are issued.

ARTICLE TWO.

ISSUE OF BONDS; DEPOSITED CASH.

SECTION 2.01. Bonds of Series A shall be issuable as provided in Section 2.03 hereof and Bonds of any other series shall be issuable to the extent and for the purposes provided in Sections 2.03, 2.04, 2.05, 2.06, 2.07 and 2.08 hereof, and Deposited Cash shall be applied to the extent and for the purposes provided in Section 2.09 hereof and (with the exception of Deposited Cash deposited pursuant to the provisions of Section 2.07 hereof) Section 5.09 hereof, provided that no Bonds may be authenticated and delivered under any provision of this Article Two or Deposited Cash applied if an Event of Default shall have happened and be continuing.

The aggregate principal amount of Bonds which at any one time may be outstanding under this Indenture (including Bonds held in the treasury of the Company or a subsidiary) is limited to Ten Billion Dollars