

"Pledged Subsidiary" means any subsidiary all of the capital stock of which owned by the Company is subject to the lien of this Indenture.

"Present Prior Lien Indenture" means the Coast Line Mortgage and the Seaboard Mortgage, or either of them.

"Present Prior Lien Securities" means all indebtedness secured by any Present Prior Lien Indenture.

The term "principal office of the Corporate Trustee" means the principal office of the Corporate Trustee in the Borough of Manhattan, City and State of New York, at which the corporate trust business of the Corporate Trustee is at any particular time administered, which at the date hereof is 20 Pine Street, New York, New York 10015.

"Prior Lien" means any mortgage or other lien (other than an Excepted Encumbrance or an Equipment Agreement) constituting a charge on property subject to the lien of this Indenture prior to the lien of this Indenture.

"Prior Lien Indenture" means any Present Prior Lien Indenture or any other mortgage or other instrument creating a Prior Lien.

"Prior Lien Securities" means all Present Prior Lien Securities and all other indebtedness secured by any Prior Lien.

"Qualified Newspaper" means a newspaper printed in the English language and customarily published on each business day in each calendar week and of general circulation in the Borough of Manhattan, City and State of New York. Whenever successive publications in a Qualified Newspaper are authorized hereunder they may be made (unless otherwise expressly provided herein) on different days of the week and in different Qualified Newspapers.

"Receiver" means a receiver or receivers of all or a substantial part of the property of the Company appointed in an action in a court of competent jurisdiction or a trustee or trustees appointed in reorganization proceedings under Section 77 of the United States Bankruptcy Act or any other official or officials having power similar to those of such a receiver or trustee and, in each such case, having possession of or title to (or both) all or a substantial part of the property of the Company.