

	PAGE
SEC. 4.04. To pay Prior Lien Securities, reserving right to extend .....	58
SEC. 4.05. To pay taxes .....	59
SEC. 4.06. To make payments under leases, trackage agreements, etc. .	59
SEC. 4.07. To suffer no Prior Lien .....	59
SEC. 4.08. Securities of Pledged Subsidiaries .....	60
SEC. 4.09. Contesting validity of taxes and other requirements for payments .....	60
SEC. 4.10. To record; annual report to Corporate Trustee .....	61
SEC. 4.11. To preserve rights and franchises and maintain property .....	61
To supply with Equipment, etc. ....	61
SEC. 4.12. Deposits in trust; Paying Agents.....	61
SEC. 4.13. To subject certain properties to lien of this Indenture.....	62

ARTICLE FIVE

RELEASES OF MORTGAGED PROPERTY

SEC. 5.01. Evidence required for release of property .....	63
SEC. 5.02. Release of lines of railroad, other property or securities .....	65
Permissible consideration .....	66
Cash and purchase money obligations to be deposited with Corporate Trustee .....	66
Additional evidence if consideration consists of obligations secured by a purchase money mortgage on or other obligation relating to the property to be released .....	67
Additional evidence if consideration consists of certain Bond- able Additions .....	67
SEC. 5.03. Abandonments .....	67
Evidence required .....	68
SEC. 5.04. Eminent domain and governmental purchase .....	68
SEC. 5.05. Changes of location .....	68
SEC. 5.06. Sales without release up to \$500,000 per year.....	69
Confirmatory releases .....	69
SEC. 5.07. Property unfit for use, etc. ....	70
SEC. 5.08. Granting of leases, etc. of any part of its property by the Company subject to the lien of this Indenture .....	70