

V
ARTICLE THREE

REDEMPTION OF BONDS AND SINKING FUND

	PAGE
SEC. 3.01. Redemption provisions for Bonds of Series A	48
Partial redemption of Bonds of Series A	49
SEC. 3.02. Redemption provisions for Bonds of other series	49
SEC. 3.03. Partial redemption of Bonds of other series	50
SEC. 3.04. Notice of redemption	50
SEC. 3.05. Bonds due and payable on redemption date — interest ceases	51
SEC. 3.06. Appurtenant coupons	51
Unredeemed portion of Bonds	51
SEC. 3.07. Deposit in trust; redeemed Bonds no longer outstanding	51
SEC. 3.08. Cancellation of redeemed Bonds	52
SEC. 3.09. Mandatory Sinking Fund for Bonds of Series A; "Sinking Fund Payment Date", "Sinking Fund Payment" and "Sink- ing Fund Redemption Price" defined.....	52
Optional Sinking Fund Payment.....	53
Option of Company to credit Bonds of Series A or Deposited Cash against Sinking Fund Payments; "Redeemed Bonds" defined	53
Certificate to be furnished to Corporate Trustee	54
Application of Sinking Fund moneys by Corporate Trustee; Exception	55

ARTICLE FOUR

PARTICULAR COVENANTS OF THE COMPANY

SEC. 4.01. To pay principal and interest	56
To maintain office or agency in New York and elsewhere.....	56
SEC. 4.02. Further assurances	56
Annual report to Corporate Trustee as to acquisitions and supplemental indentures	57
To deliver to the Corporate Trustee all collateral held by trustee of Prior Lien Indenture upon its discharge	57
SEC. 4.03. To comply with requirements of any Equipment Agreement, reserving right to extend or refinance, etc.	58