

whereupon such interest shall be deemed to have been due on such Interest Payment Date even though such notification may have been given subsequent thereto;

(4) be payable as to principal and interest at the office or agency of the Company in the Borough of Manhattan, City and State of New York, in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts;

(5) be issuable only as registered Bonds without coupons in denominations of \$1,000 and any integral multiple thereof; and

(6) be limited (except as provided in Section 1.09 of the Indenture) in aggregate principal amount to \$6,300,000.

SECTION 1.02. The Bonds of Series Z and the Corporate Trustee's certificate of authentication to be endorsed thereon shall be substantially in the following forms, respectively:

[FORM OF FACE OF BOND OF SERIES Z]

No. .... \$.....

SEABOARD COAST LINE RAILROAD COMPANY

CONSOLIDATED MORTGAGE 3 7/8 % BOND, SERIES Z, DUE SEPTEMBER 1, 1977

SEABOARD COAST LINE RAILROAD COMPANY, a corporation duly organized and existing under the laws of the State of Virginia (hereinafter called the "Company"), for value received, hereby promises to pay to

or  
registered assigns, at the office or agency of the Company in the Borough of Manhattan, City and State of New York, the principal sum of

DOLLARS on September 1, 1977, in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts, and to pay interest on said principal sum at the rate of 3 7/8 % per annum, at said office or agency in like coin or currency, from the interest payment date next preceding the date of this Bond to which interest has been paid or duly provided for or March 1, 1971,