RECORDING FEE PAID \$ 10.50

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GREENVILLE CO. S. C.

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OLLIE FÄRNSWORTH R. M. C.

DUKE POWER COMPANY

TO

MORGAN GUARANTY TRUST COMPANY OF NEW YORK,

TRUSTEE

Twenty-Kighth Supplemental Indenture

Dated as of March 1, 1971

SUPPLEMENTAL TO FIRST AND REFUNDING MORTGAGE DATED AS OF DECEMBER 1, 1927