

credit upon any sinking fund installment or redeemed pursuant to the sinking fund for Bonds of the 1991 Series (except the Bonds, if any, so credited which constitute such excess of prior retirements) or made the basis for the authentication and delivery of additional Bonds pursuant to § 3.06 of the Indenture, or for the withdrawal of cash included in the trust estate, or for the reduction of the amount of cash required to be deposited in the trust estate under any provision of the Indenture, and, where the next to the last sentence of paragraph (D) of this Section is applicable, that said Bonds were outstanding on the January 1 preceding the date on which the sinking fund payment against which such Bonds are to be credited is required to be made.

Whenever any Bonds of the 1975 Series or the 1976 Series shall be outstanding and any sinking fund payment with respect to the Bonds of the 1991 Series shall have been adjusted by operation of paragraph (C) of this Section, the Company shall file an Officers' Certificate with the Trustee at least 90 days before the date for such sinking fund payment stating (with supporting computations in reasonable detail) the maximum amount which is permitted as a sinking fund payment on said payment date within the limitations stated in § 2.02(j) of the Indenture.

Whenever the Company shall call Bonds of the 1991 Series for redemption for the sinking fund or shall credit any cash held by the Trustee against any sinking fund payment as permitted by § 9.04 of the Indenture, the Company shall file an Officers' Certificate with the Trustee stating the principal amount of Bonds so called for redemption and the redemption date, or stating the amount of cash to be so credited, and specifying the sinking fund installment with respect to which such call is made or such credit is taken.

All Bonds of the 1991 Series delivered to the Trustee by the Company for the sinking fund for Bonds of the 1991 Series pursuant to the provisions of this Section shall be accompanied by proper instruments of transfer duly executed in blank.

All Bonds of the 1991 Series delivered to the Trustee for the sinking fund or redeemed for the sinking fund shall be cancelled by the Trustee, and so long as any of the Bonds of the 1991 Series are outstanding, no Bonds of the 1991 Series or of any other series outstanding