

as the same may be supplemented or amended from time to time.

Lease Assignment - an assignment of the Lease and the rents payable thereunder, dated the date hereof, as at the time supplemented or amended, executed by the Company in favor of Mortgagee.

Legal Requirements - Federal, State, County, Municipal and other governmental statutes, laws, rules, orders, regulations, ordinances, judgments, decrees and injunctions affecting any of the Properties or the use thereof, whether now or hereafter enacted and in force, including any which may require repairs, modifications or alterations in or to any of the Properties, and permits, licenses and authorizations and regulations relating thereto and covenants, agreements, restrictions and encumbrances contained in any instruments of record at the time in force affecting any of the Properties.

Mortgagee - Life & Casualty Insurance Company of Tennessee, a Tennessee corporation, or any successor holder of the Note.

Note - as defined in the securing clause.

Note Purchase Agreement - the Note Purchase Agreement dated as of September 1, 1970, between the Company and Mortgagee.

Officer's Certificate - a certificate signed by the President or a Vice President of the Company.

Permitted Encumbrances - (a) the Individual Mortgages, (b) the matters set forth in Schedule A, insofar as the same