

Mortgage Book 1129, Page 655 in the office of the RMC for Greenville County, South Carolina and which mortgage, Amendment and Second Amendment were duly assigned to Crescent on June 24, 1969, which assignment is recorded in Real Estate Mortgage Book 1129, Page 653 in the office of the RMC for Greenville County, South Carolina; and

WHEREAS, said Mortgage was subsequently duly assigned to Mortgagee on October 31, 1969, which assignment is recorded in Real Estate Mortgage Book 1148, Page 115 in the office of the RMC for Greenville County, South Carolina; and

WHEREAS, Greenville and Mortgagee desire to amend the Mortgage, Amended Mortgage and Second Amendment to Mortgage so as to add the provisions, more particularly set forth herein.

NOW, THEREFORE, in consideration of the mutual covenants and terms herein, Greenville and Mortgagee agree to and hereby do amend the Mortgage, Amendment of Mortgage and Second Amendment of Mortgage so as to add the following provisions:

1. Greenville is a wholly owned subsidiary of Osias-Jack Tar Hotels, Inc., a Florida corporation (herein called "Osias Jack Tar").

2. Osias Jack Tar has coincident with the execution and delivery of this Amendment executed and delivered to Mortgagee, the owner and holder of this Mortgage and the indebtedness secured hereby the following mortgages and deeds of trust, to-wit:

(1) A Deed of Trust of even date herewith, wherein Osias-Jack Tar Hotels, Inc., a Florida corporation, is the party of the first part, and Reserve Life Insurance Company, is the party of the third part, which Deed of Trust concerns parcels of real property situate in the City and County of Galveston, Texas, which Deed of Trust reflects an indebtedness