

001 100%

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106.16% if redeemed thereafter and on or before August 31, 1978
105.87% if redeemed thereafter and on or before August 31, 1979
105.57% if redeemed thereafter and on or before August 31, 1980
105.28% if redeemed thereafter and on or before August 31, 1981
104.99% if redeemed thereafter and on or before August 31, 1982
104.69% if redeemed thereafter and on or before August 31, 1983
104.40% if redeemed thereafter and on or before August 31, 1984
104.11% if redeemed thereafter and on or before August 31, 1985
103.82% if redeemed thereafter and on or before August 31, 1986
103.52% if redeemed thereafter and on or before August 31, 1987
103.23% if redeemed thereafter and on or before August 31, 1988
102.94% if redeemed thereafter and on or before August 31, 1989
102.64% if redeemed thereafter and on or before August 31, 1990
102.35% if redeemed thereafter and on or before August 31, 1991
102.06% if redeemed thereafter and on or before August 31, 1992
101.76% if redeemed thereafter and on or before August 31, 1993
101.47% if redeemed thereafter and on or before August 31, 1994
101.18% if redeemed thereafter and on or before August 31, 1995
100.88% if redeemed thereafter and on or before August 31, 1996
100.59% if redeemed thereafter and on or before August 31, 1997
100.30% if redeemed thereafter and on or before August 31, 1998
100.00% if redeemed thereafter and prior to maturity,

together, in each case, with interest accrued thereon to the date fixed for redemption thereof.

The bonds of this series are also subject to redemption for the Replacement Fund for bonds of this series provided for in the supplemental indenture dated as of September 1, 1969, providing for this series, or upon application of certain moneys included in the trust estate, at any time or from time to time prior to maturity, at the following redemption prices (expressed as percentages of their principal amounts):

100.50% if redeemed on or before August 31, 1970
100.50% if redeemed thereafter and on or before August 31, 1971
100.50% if redeemed thereafter and on or before August 31, 1972
100.49% if redeemed thereafter and on or before August 31, 1973
100.49% if redeemed thereafter and on or before August 31, 1974