

provisions, covenants and conditions of this Agreement shall control and prevail. All of the terms, provisions, covenants and conditions of the said Notes and Mortgages not expressly revised or modified hereby shall and do remain in full force and effect.

8. Mortgagor hereby represents, covenants and agrees that it is now the owner of the premises hereinbefore referred to and described; and that the said mortgages, as hereby consolidated and coordinated, shall be regarded by Mortgagor to constitute a single, valid first lien upon the said premises, to the full extent of Six Hundred Eight Thousand One Hundred Fifty-Three and 83/100 (\$608,153.83) Dollars, with interest thereon, as hereinbefore set forth; and that there are no offsets or defenses to the said Notes and Mortgages as consolidated and coordinated, nor to the indebtedness secured thereby, nor to any part thereof.

9. Mortgagor and Mortgagee hereby certify that they shall regard this instrument to secure the same indebtedness secured by the said Notes and Mortgages hereinbefore referred to, namely, the total principal sum of Six Hundred Eight Thousand One Hundred Fifty-Three and 83/100 (\$608,153.83) Dollars, and interest as aforesaid, and secures no further or other indebtedness or obligation.

10. All references to "Note" and "Mortgage" herein contained, unless otherwise qualified as referring to one of the Notes or Mortgages hereinbefore described, shall be deemed to refer to both of the Notes and both of the Mortgages, respectively, held by the Mortgagee as aforesaid, as hereby consolidated and modified.

11. This Agreement shall be binding on and inure to the benefit of the parties hereto, their successors and assigns.

IN WITNESS WHEREOF, the parties have hereunto set their hands and seals as of the 14th day of May, 1966.

IN THE PRESENCE OF:

PLEASANTBURG SHOPPING CENTER, INC. (IS)

Eunice D. Shelton

By Fred A. Surott

Title: President

Harry R. Stephenson

And 1300 Laine
Secretary