

have been adjusted by operation of paragraph (C) of this Section, the Company shall file an officers' certificate with the Trustee at least 90 days before the date for such sinking fund payment stating (with supporting computations in reasonable detail) the maximum amount which is permitted as a sinking fund payment on said payment date within the limitations stated in § 2.02(j) of the Indenture.

Whenever the Company shall call Bonds of the 1989 Series for redemption for the sinking fund or shall credit any cash held by the Trustee against any sinking fund payment as permitted by § 9.04 of the Indenture, the Company shall file an officers' certificate with the Trustee stating the principal amount of Bonds so called for redemption and the redemption date, or stating the amount of cash to be so credited, and specifying the sinking fund installment with respect to which such call is made or such credit is taken.

All Bonds of the 1989 Series delivered to the Trustee by the Company for the sinking fund for Bonds of the 1989 Series pursuant to the provisions of this Section shall be accompanied by proper instruments of transfer duly executed in blank.

All Bonds of the 1989 Series delivered to the Trustee for the sinking fund or redeemed for the sinking fund shall be cancelled by the Trustee, and so long as any of the Bonds of the 1989 Series are outstanding, no Bonds of the 1989 Series or of any other series outstanding at or prior to October 15, 1968 which are or were delivered to the Trustee for the sinking fund or redeemed for the sinking fund for any of said series shall be made the basis of the authentication and delivery of additional Bonds pursuant to § 3.06 of the Indenture or the withdrawal of cash included in the trust estate or (except as permitted by paragraph (D) of Section 7, Article 2, of the supplemental indentures hereinabove referred to dated December 1, 1954, April 1, 1956, April 1, 1957, May 15, 1958, January 15, 1959, July 15, 1959, April 15, 1960, April 15, 1961, April 15, 1962, January 1, 1964, August 15, 1965, November 1, 1966 and October 15, 1967, respectively, and by paragraph (E) of Section 7, Article 2, of the supplemental indenture hereinabove referred to dated June 1, 1968, with respect to the series of Bonds provided for therein, respectively, and by paragraph (E) of this Section 7 with respect to the Bonds of the 1989 Series) the reduction of the amount of cash required to be deposited in the trust estate under any provision of the Indenture.