

paragraph (A) of this Section commencing with the next succeeding April 15 an aggregate amount equal to the excess of the total principal amount of Bonds of the 1989 Series theretofore redeemed pursuant to, or credited (otherwise than pursuant to this paragraph (E)) against payments theretofore required to be made by, paragraphs (A) and (C) of this Section over the aggregate principal amount of Bonds of the 1989 Series which would have been theretofore required to be redeemed pursuant to the terms of paragraph (A) of this Section if no short term certificate had at any time been filed.

(F) Bonds of the 1989 Series credited against sinking fund installments pursuant to this Section shall be credited at the principal amount thereof.

Whenever the Company shall deliver to the Trustee Bonds of the 1989 Series for account of the sinking fund or shall apply as a credit upon any sinking fund installment any Bonds of the 1989 Series redeemed pursuant to Section 5, Article 2, hereof or constituting an excess of prior retirements or purchased or redeemed pursuant to § 9.07 of the Indenture as aforesaid, the Company shall file with the Trustee an officers' certificate stating that the Bonds so delivered or purchased or redeemed or constituting such excess of prior retirements are to be credited upon a specified sinking fund installment or installments and that none of such Bonds has theretofore been applied as a credit upon any sinking fund installment or redeemed pursuant to the sinking fund for Bonds of the 1989 Series (except the Bonds, if any, so credited which constitute such excess of prior retirements) or made the basis for the authentication and delivery of additional Bonds pursuant to § 3.06 of the Indenture, or for the withdrawal of cash included in the trust estate, or for the reduction of the amount of cash required to be deposited in the trust estate under any provision of the Indenture, and, where the next to the last sentence of paragraph (D) of this Section is applicable, that said Bonds were outstanding on the December 1 preceding the date on which the sinking fund payment against which such Bonds are to be credited is required to be made.

Whenever any Bonds of the 1975 Series or the 1976 Series shall be outstanding and any sinking fund payment required under paragraph (A) of this Section with respect to the Bonds of the 1989 Series shall