

“The term ‘Bonds of the 1989 Series’ shall mean the First Mortgage Pipe Line Bonds, 7¼% Series due 1989.”

(b) The last paragraph of the definition of “*Bonds*” is changed to read as follows:

“The term ‘present series’ shall mean the last fifteen series of Bonds hereinabove in this definition specifically referred to, starting with the Bonds of the 1975 Series (excluding at any time any such series all of the Bonds of which shall at such time have ceased to be outstanding within the meaning of this Indenture).”

(c) After the definition of “Cushion gas” a new definition is inserted reading as follows:

“*Eighteenth Supplemental Indenture*:

“The term ‘Eighteenth Supplemental Indenture’ shall mean the Eighteenth Supplemental Indenture dated October 15, 1968 between the Company and the Trustees, supplemental to this Indenture.”

ARTICLE 2.

PROVISIONS RELATING TO BONDS OF THE 1989 SERIES.

SECTION 1. There shall be and hereby is created and established a new series of Bonds to be issued under and secured by the Indenture, as supplemented by this Eighteenth Supplemental Indenture, such series to be designated “First Mortgage Pipe Line Bonds, 7¼% Series due 1989” of the Company, and being the Bonds herein sometimes referred to as “Bonds of the 1989 Series”. The Bonds of the 1989 Series may be executed, authenticated and delivered in accordance with the provisions of Articles 2 and 3 of the Indenture, without awaiting the filing and/or recording of this Eighteenth Supplemental Indenture, and shall in all respects be subject to all of the terms, conditions and covenants of the Indenture, as supplemented by this Eighteenth Supplemental Indenture.